



COLLINS
LAW GROUP

Planning Today. *Peace of Mind* Tomorrow.

Legal, Financial, and Care Planning
for Families Facing Cognitive Decline



PRESENTED BY

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IN PARTNERSHIP WITH



Alzheimer's
LOS ANGELES

PROUD HEALTH CARE ADVOCATES



Date:
June 6th 2026



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PROTECTING FAMILIES. PRESERVING LEGACIES.

Planning Today. *Peace of Mind* Tomorrow.

In times of cognitive decline, having the right legal, financial, and care support in place can protect your loved one's dignity, your family's harmony, and your legacy.



YOU DON'T HAVE TO NAVIGATE IT ALONE.

Education. Resources. Support.



1 Start the Conversation Early

- Open conversations about finances and wishes
- Normalize planning as an act of care



2 Review Key Documents

- Trusts, Wills & Testament
- Financial Power of Attorney
- Healthcare Power of Attorney / Advance Directive



3 Avoid Common Issues

- Outdated documents
- Forms not accepted by institutions
- Wrong or unavailable fiduciaries
- Risk of court involvement



4 Protect Against Financial Exploitation & Abuse

- Sudden spending changes
- New account access or beneficiary changes
- Confusion about finances
- Pressure for quick decisions



5 Be Proactive & Organize Critical Documents

- Estate planning documents
- Account statements & beneficiary designations
- Insurance policies
- SS & Medicare information
- Passwords & access stored securely



6 Confirm Trusts Are Properly Funded

- Avoid assets titled individually
- Check for conflicting beneficiary designations
- Ensure real estate & investment accounts were transferred



7 Know When Care Planning Enters the Picture

- Repeated health incidents
- Increased reliance on caregivers
- Declining cognitive or physical capacity



8 Plan Smarter

- Project future care costs
- Review insurance coverage & benefits
- Understand public benefit timing & eligibility
- Update financial authority as needs increase

Thoughtful planning makes all the difference in times of *cognitive decline*.

We're here to help you plan ahead with confidence and compassion.



 **SCAN TO VIEW**

Upcoming Seminars & On-Demand Webinars

 collinslawgroup.com/resources/webinar

